







Human-Environment Regional Observatory (HERO)

<sup>7</sup> July 12<sup>th</sup>, 2018

Laura Cohen, Rachel Corcoran-Adams, Elizabeth Lohr, Rowan Moody, Andy Pagan, Yeannet Ruiz

## Meet the Research Team

#### Undergraduate Research Cohort

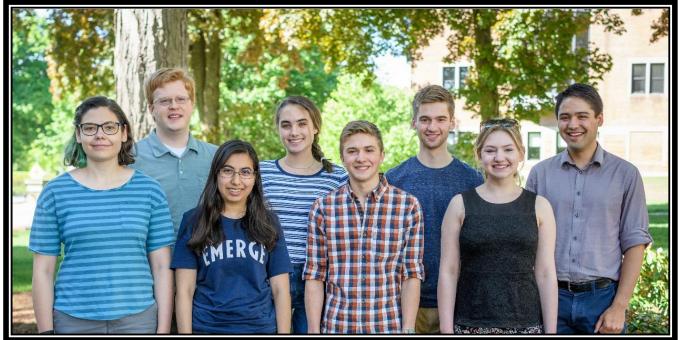
Laura Cohen, Rachel Corcoran-Adams, Elizabeth Lohr, Rowan Moody, Andy Pagan, and Yeannet Ruiz

#### **Graduate Mentors**

Nick Geron and Marc Healy

#### Directors

Deborah Martin and John Rogan



Front Row from left: Elizabeth, Yeannet, Rowan, and Laura Back Row from left: Marc, Rachel, Andy, and Nick

# Outline



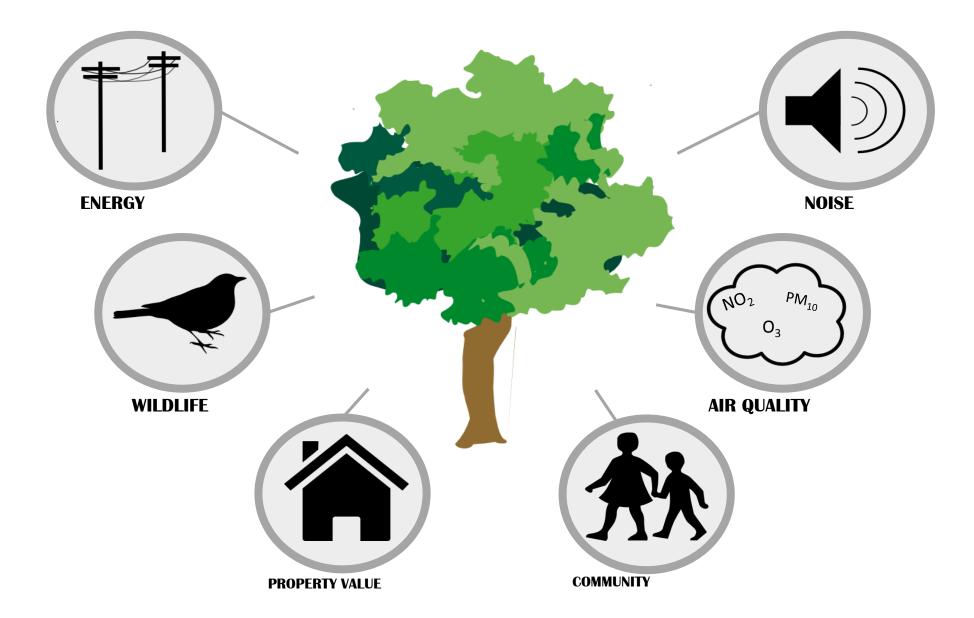
**Future Research** 

Survivorship of species

Interview responses

UnderBraduate Research IHERON Past Research Focus (1999-2015): Land Use Modeling Asian Longhorned Beetle Impacts • Place Making Assessment Current Research Focus (2016-Present): • Urban Greening Initiatives Planting Program Process • Resident Experience Policy Implementation THE GATEWA CITIES 2005 2012 2017 1999

## Benefits of Trees



# Greening the Gateway Cities Program (GGCP)

#### Background:

This program is designed to bring energy efficiency and other benefits of a tree canopy to Massachusetts' Gateway Cities. So far, over 8,000 trees have been planted throughout 13 Gateway Cities.

#### Goal:

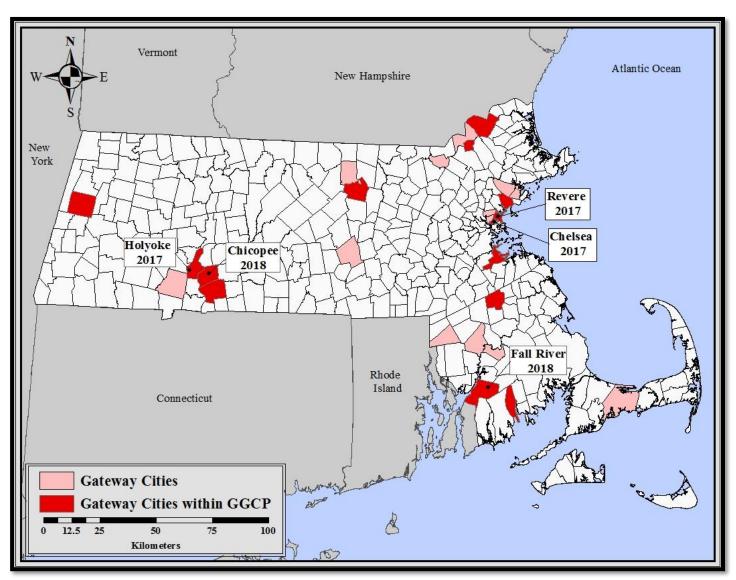
To reduce energy costs by expanding tree canopy in the Gateway Cities.

#### Planting zone criteria:

- Low tree canopy
- Older housing stock
- High wind speeds
- Large renter population







# What is a "Gateway City"?

Former industrial cities targeted for redevelopment efforts that have a population between 35,000 and 250,000, with a household income below the state average and an average education (Bachelor's or above) below the state average. These urban centers anchor regional economies around the state face social and economic challenges, while retaining many assets with unrealized potential.



Fall River

Chicopee

Strahan, D

# Characteristics of Chicopee

Population\*: 55,991

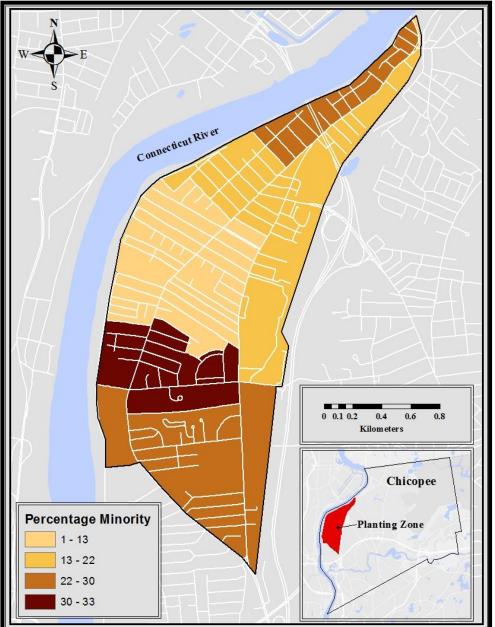
Median Household Income\*: \$49,005 Massachusetts: \$79,054

Families below Poverty Line (%)\*: 14.5% Massachusetts: 10.4%

**Population Demographic Distribution\*\*:** White 85.8%, Hispanic 14.8%, Foreign-born 9.3%, Black 3.5%, and Asian 1.5%

Education\*: >25 years old with BA 18.1% Massachusetts: 41.2% >25 years old with HS degree or higher 85.3% Massachusetts: 90.1%

\*U.S. Census Bureau. (2017, July 1) \*\* Mosakowski Institute; Brown, John C.; Krahe, Joe; Philbrick, Sarah. (2016)



# Characteristics of Fall River

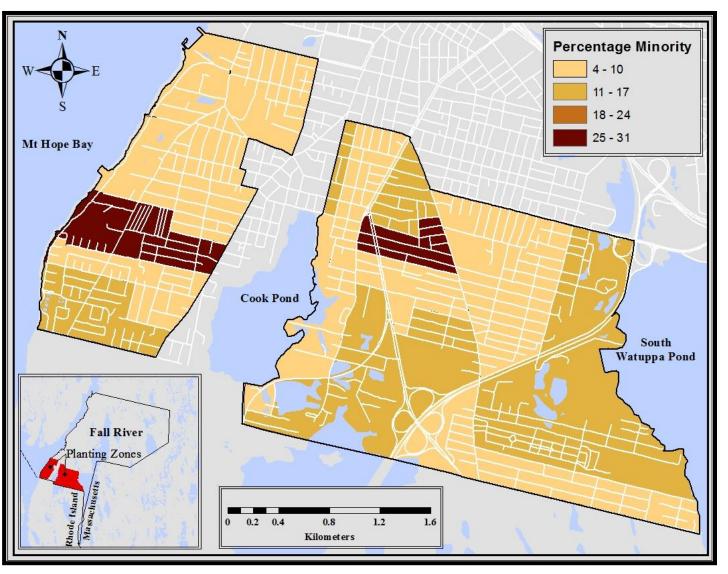
**Population\*:** 88,930

Median Household Income\*: \$36,798 Massachusetts: \$79,054

Families below Poverty Line (%)\*: 22.0% Massachusetts: 10.4%

**Population Demographic Distribution\*\*:** White 87.3%, Foreign-born 19.0%, Hispanic 7.4%, Black 3.6%, and Asian 2.3%

Education\*: >25 years old with BA 14.4% Massachusetts: 41.2% >25 years old with HS degree or higher 72.1% Massachusetts: 90.1%



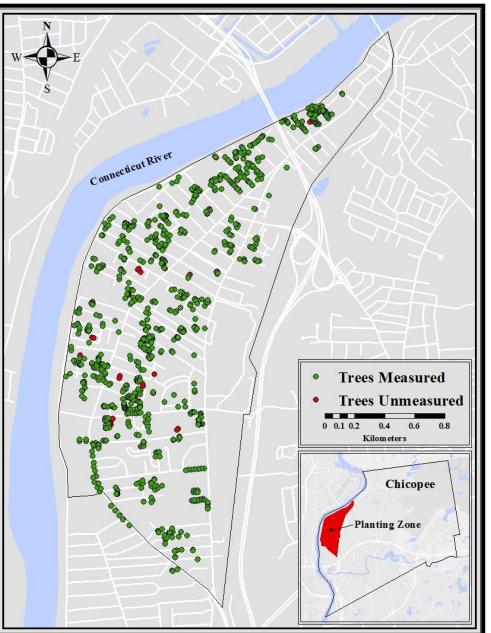
# Chicopee Tree Planting Locations

Total DCR Trees Planted: 951

Trees Surveyed: 922 (97% surveyed) Private Trees: 232 Public Trees: 690

City Canopy Cover: 34.8% Planting Zone Canopy Cover: 23.7%

City Impervious Surface: 29.9% Planting Zone Impervious Surface: 47.0%



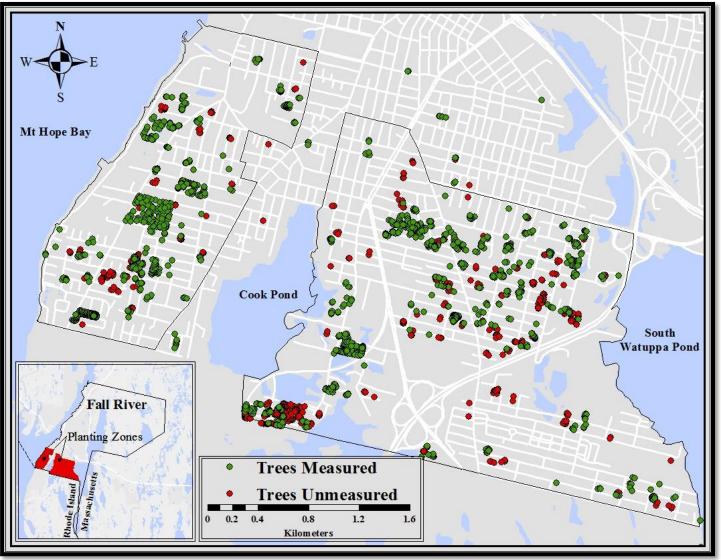
# Fall River Tree Planting Locations

Total DCR trees planted: 1,988

Trees Surveyed: 1,349 (68% surveyed) Private Trees: 564 Public Trees: 785

City Canopy Cover: 55.9% Planting Zone Canopy Cover: 23.8%

City Impervious Surface: 18.5% Planting Zone Impervious Surface: 44.7%



# **Research Questions**

#### What factors influence tree vigor and survivorship?

- What is the current survivorship for the tree plantings in Chicopee and Fall River, MA?
- How does tree health compare across the two cities?
  - By species
  - By land use
  - By site type

#### What factors influence sense of place for organizational actors and residents?

- How has the GGCP in Fall River and Chicopee influenced the place identity of:
  - Organizational actors
  - Residents
- How have interactions between organizations and residents shaped the place-making process?
- What policy implications arise out of these analyses?
- How does the GGCP intersect with stakeholder goals and efforts?



#### Introduction

HERO program Greening the Gateway Cities



**Tree Survey** Data collection Vigor & Survivorship

Interview Response Data collection Program progress & place-making



Summary of Findings & Future Research Survivorship of species Interview responses

# Tree Assessment Characteristics: Vigor (1-5)



### Tree Assessment Characteristics: Site Type



Front yard



Maintained park

Sidewalk cutout

Sidewalk strip

### Tree Assessment Characteristics: Area Land Use



Single-family residential (SFR-A/D) Multi-family residential (MFR) Maintained park

Commercial

Institutional

## Tree Assessment Characteristics: Other Indicators



Basal sprouting

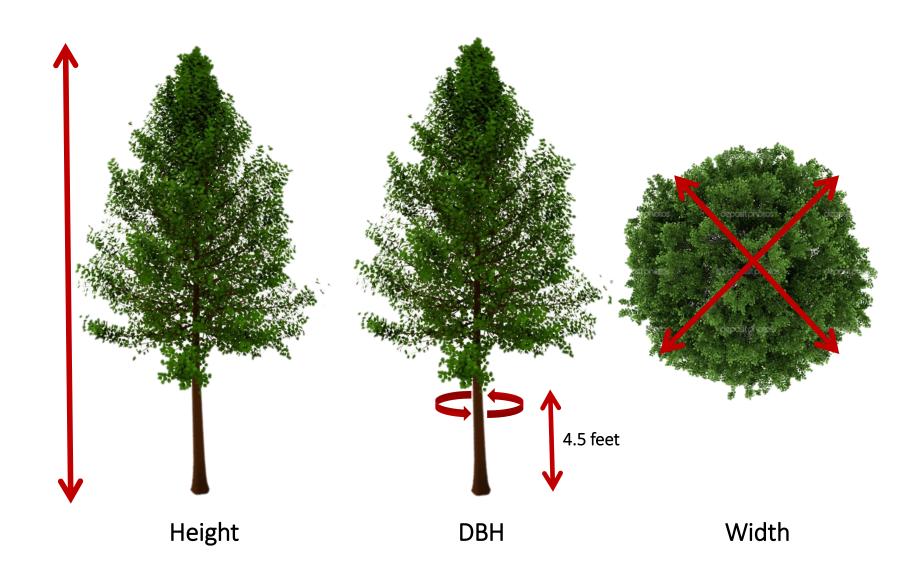
Insect damage

Trunk damage

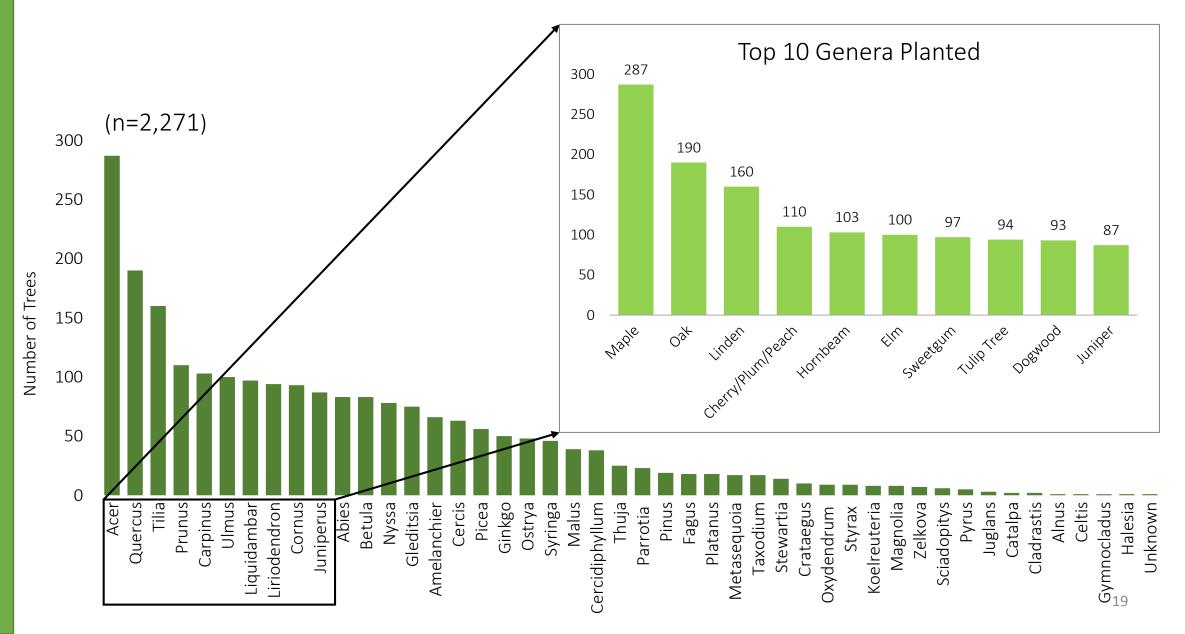
Branch damage

Other

### Size Metrics

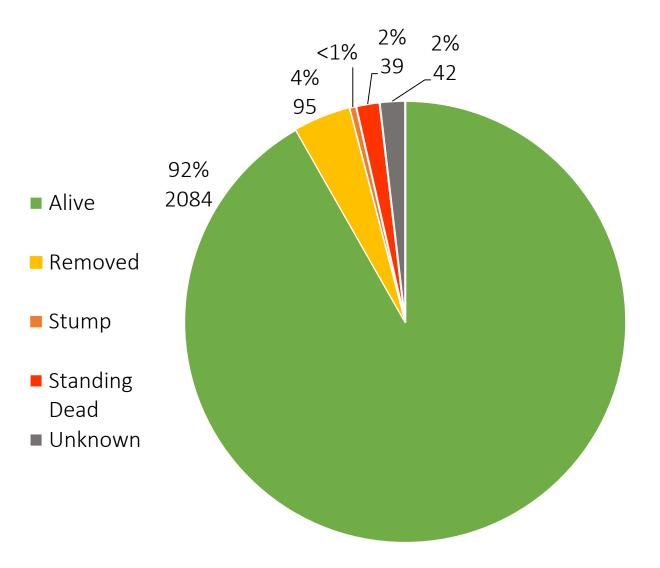


### Genus Composition: All Trees



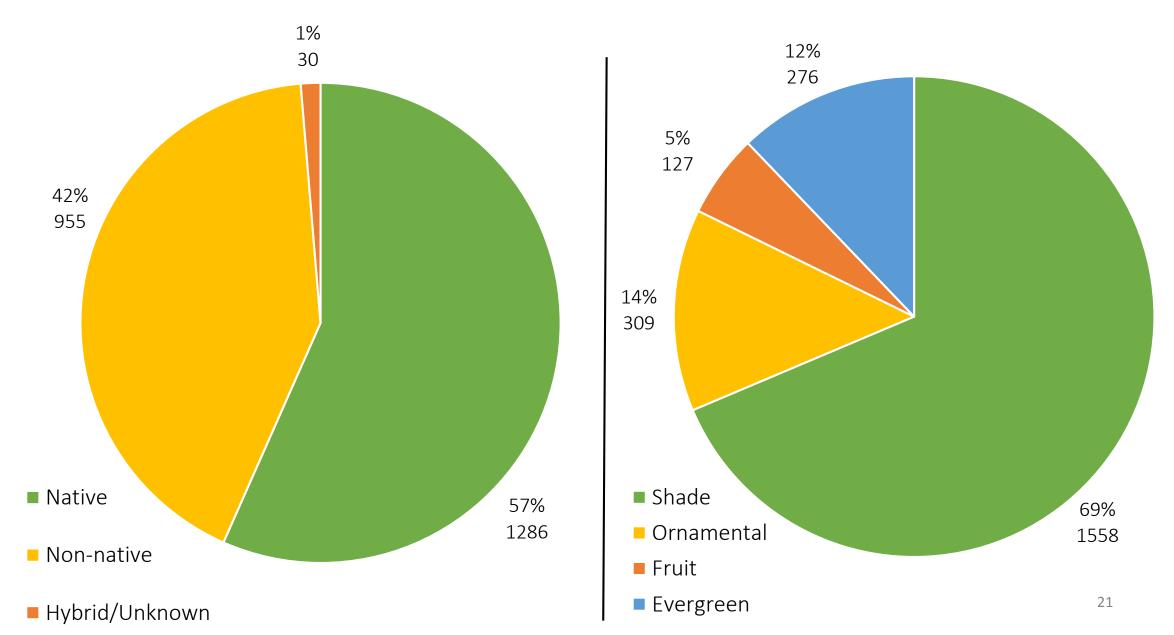
# Survivorship: All Trees

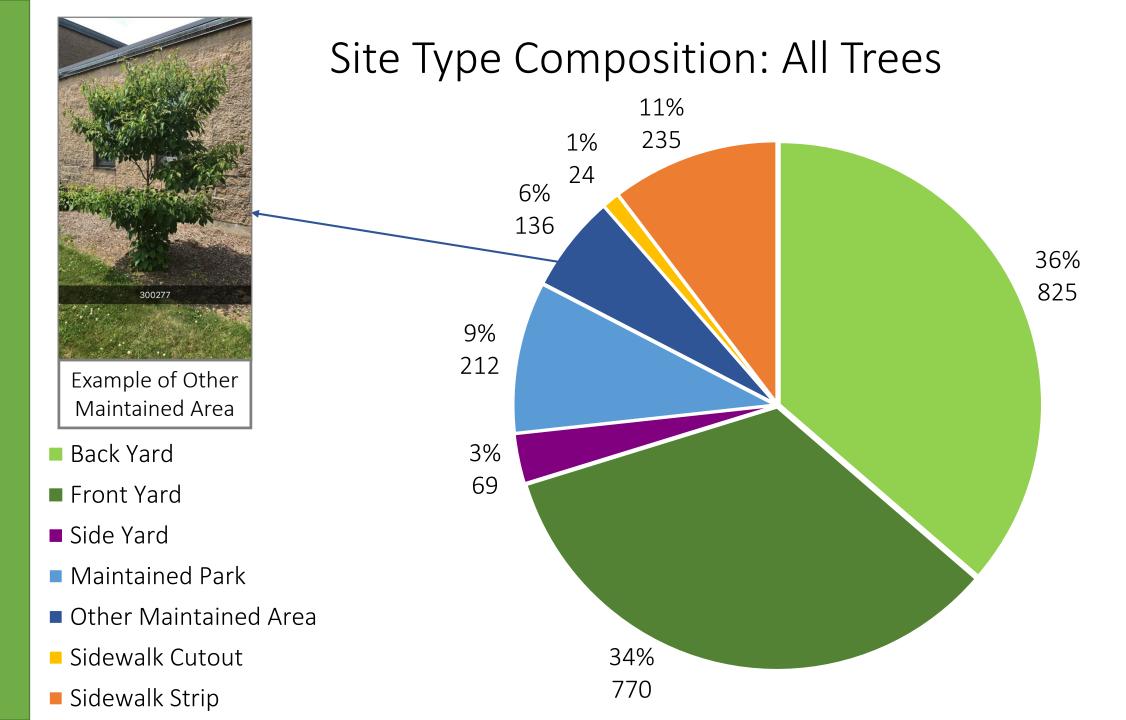




HERO Fellow Rowan Moody hugs a tree

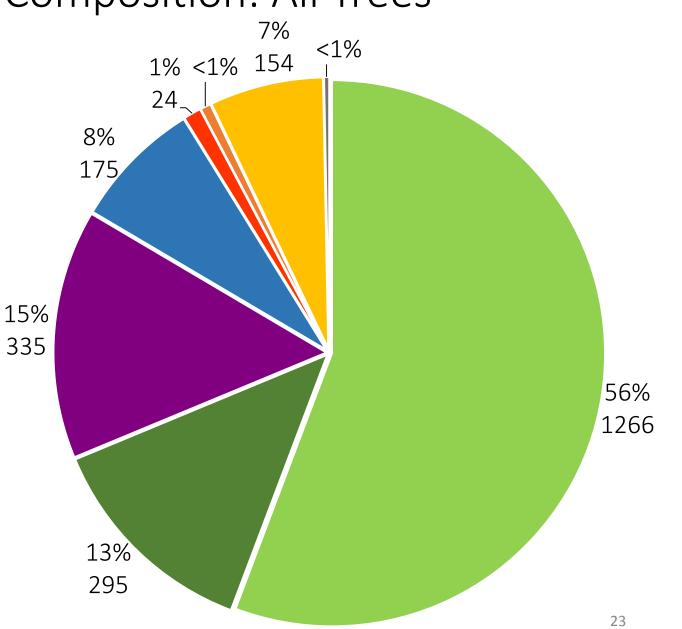
#### Species Attribute Composition: All Trees



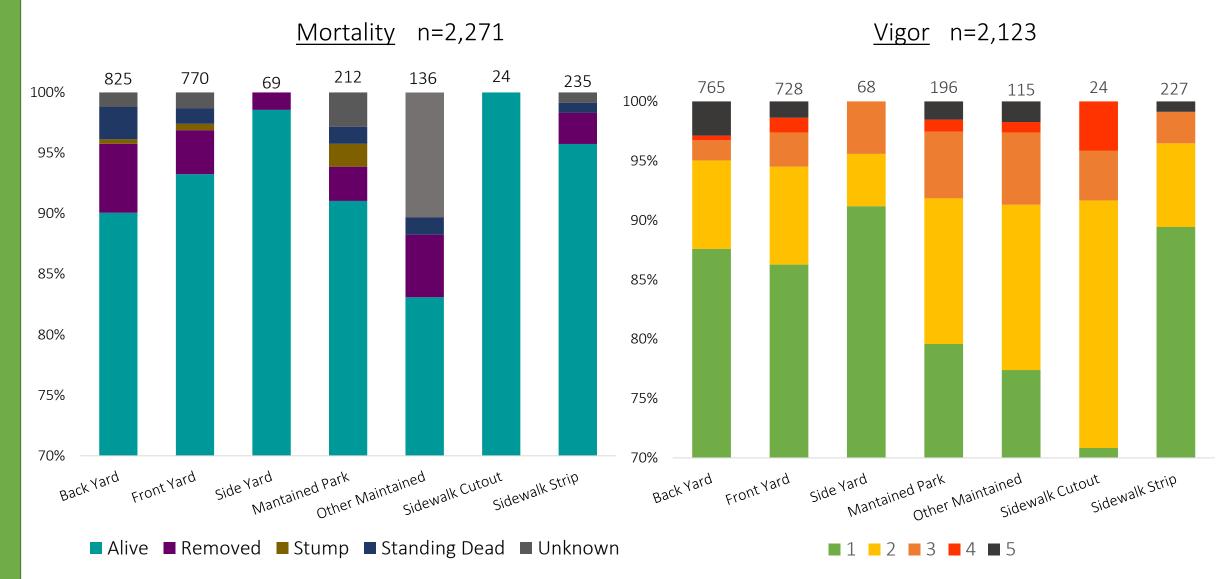


# Land Use Composition: All Trees

- Single-family Residential-detached
- Single-family Residential-attached
- Multi-family Residential
- Maintained Park
- Commercial
- Industrial
- Institutional
- Other

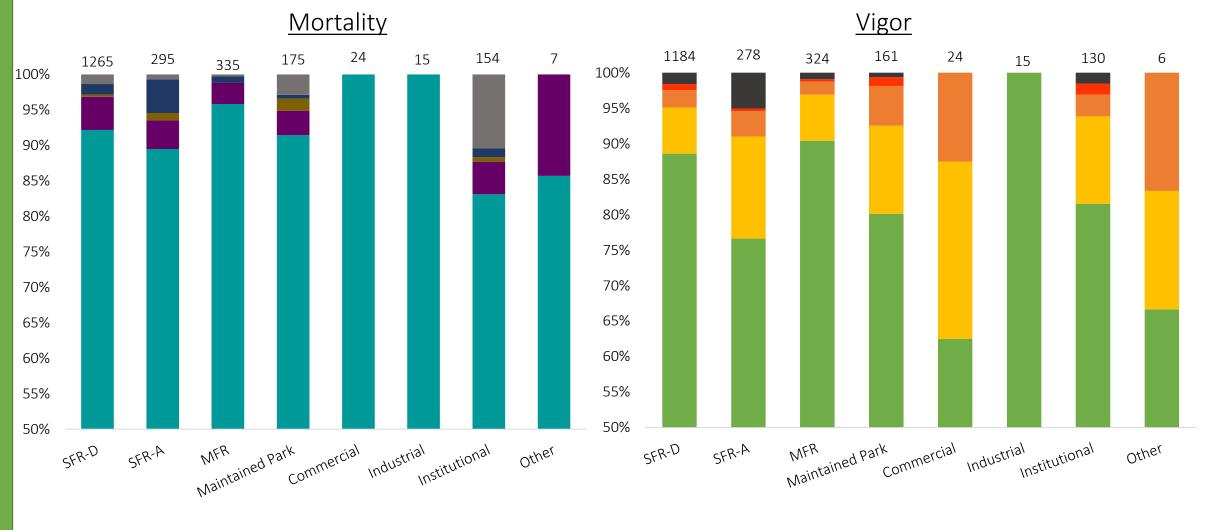


# Health by Site Type: All Trees



24

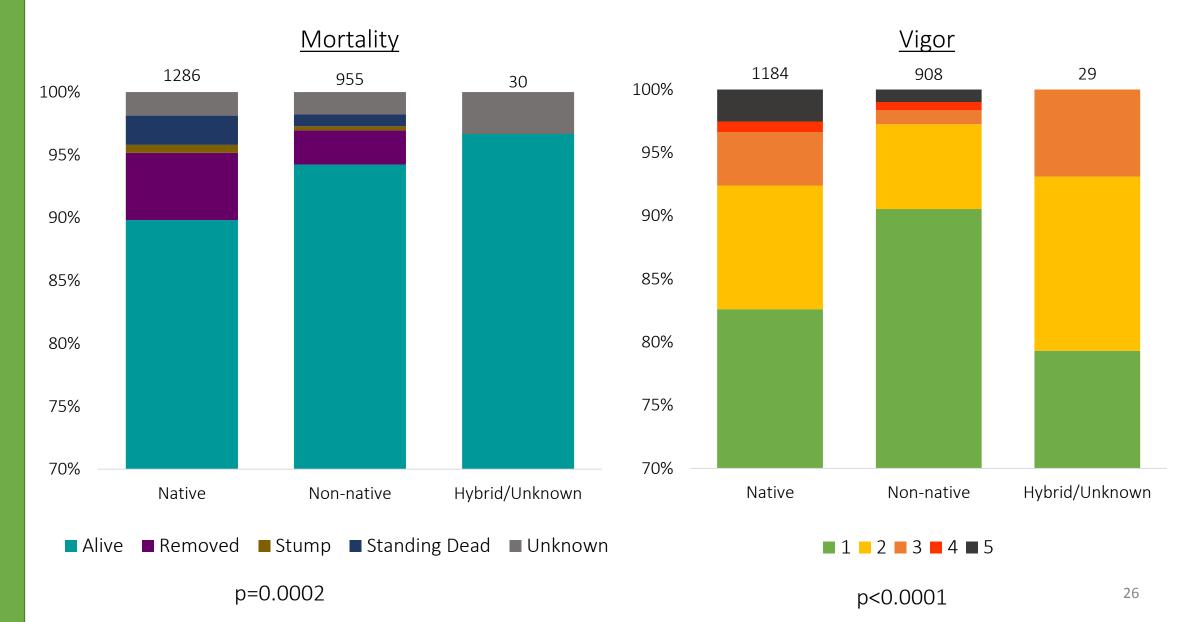
# Health by Land Use: All Trees



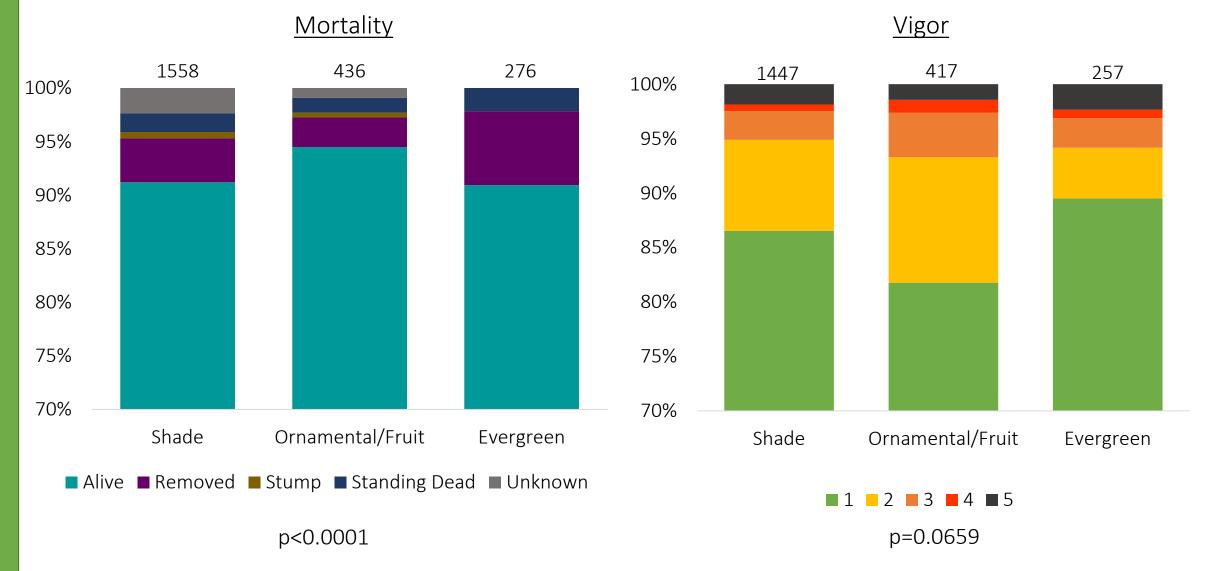
■ Alive ■ Removed ■ Stump ■ Standing Dead ■ Unknown

■1 ■2 ■3 ■4 ■5

# Health by Native Status: All Trees



# Health by Species Type: All Trees



# Top 10 Species with 100% Survivorship



European Hornbeam n=45 Persian Ironwood n=23 Apple (common) n=20 Paperbark Maple n=19 London Planetree n=18

#### Cornelian Cherry Dogwood n=17

Norway Spruce n=16 White Fir n=14 White Spruce n=13 Peach n=13



300334





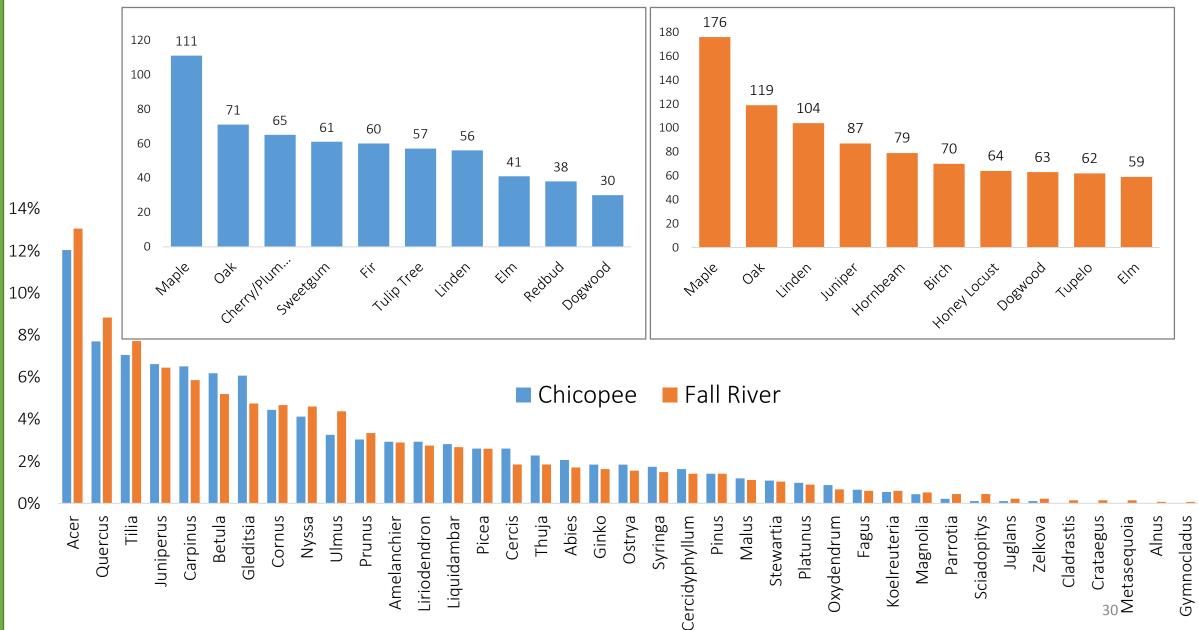
400922

28

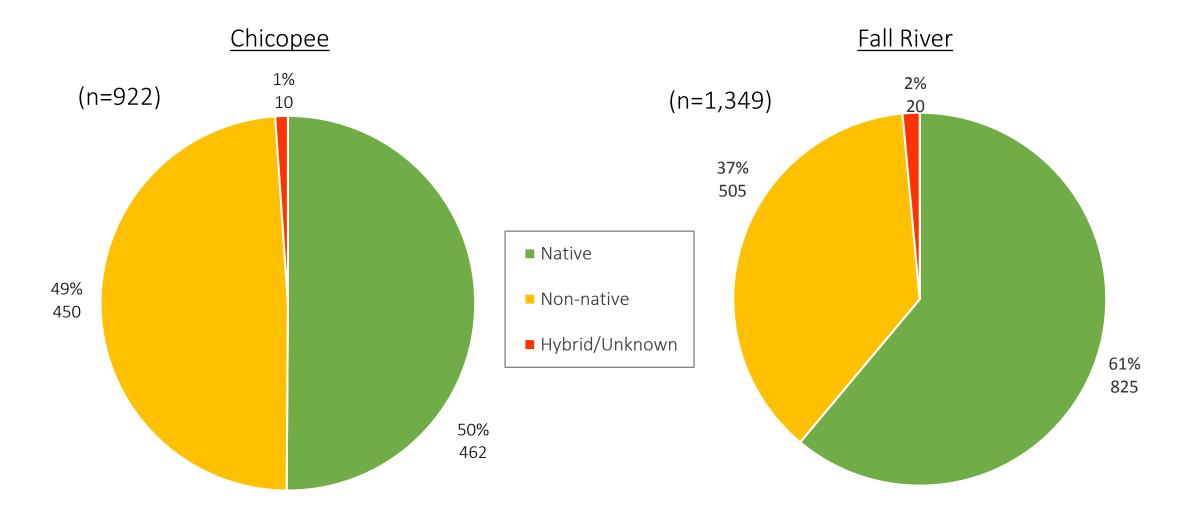
## Lowest Species for Survivorship: All Trees



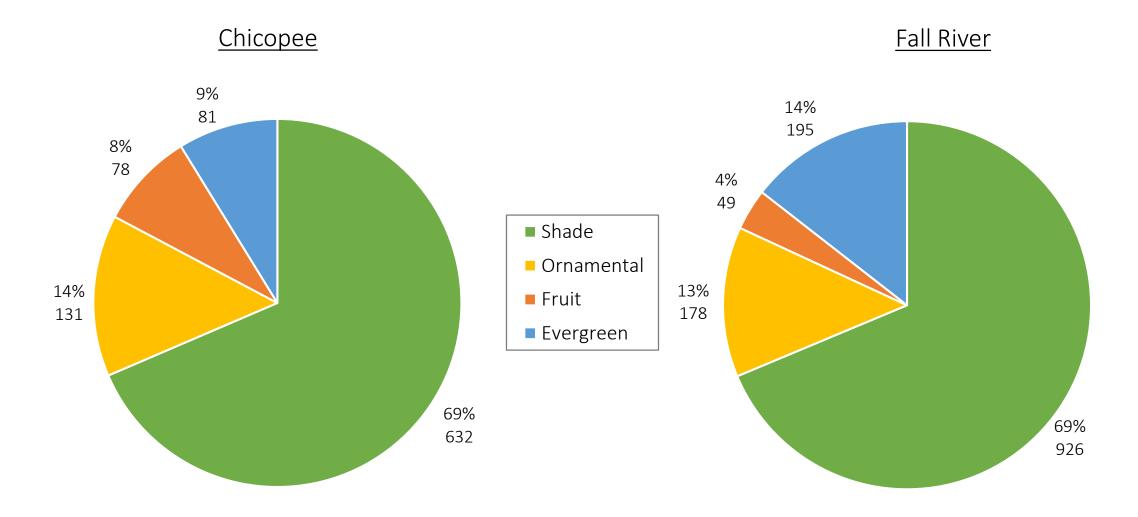
#### Genus Composition: Comparison Between Cities



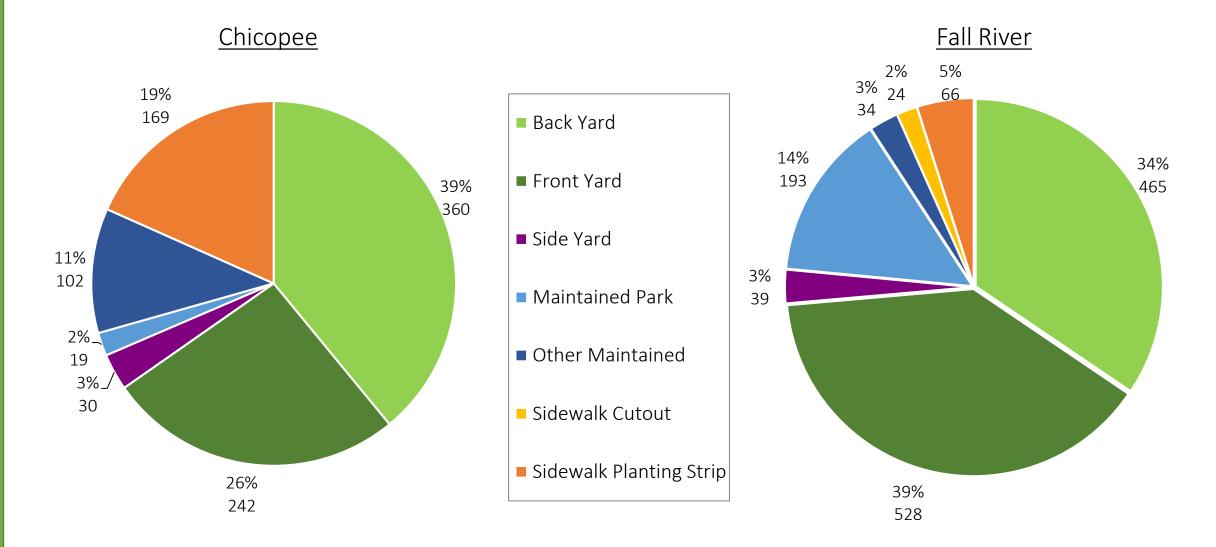
## Native Comparison: Composition Between Cities



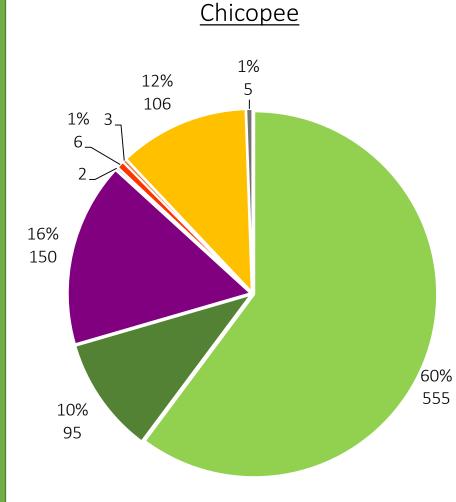
## Tree Type: Composition Between Cities

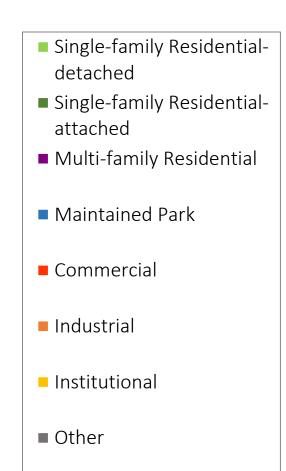


## Site Type: Composition Between Cities

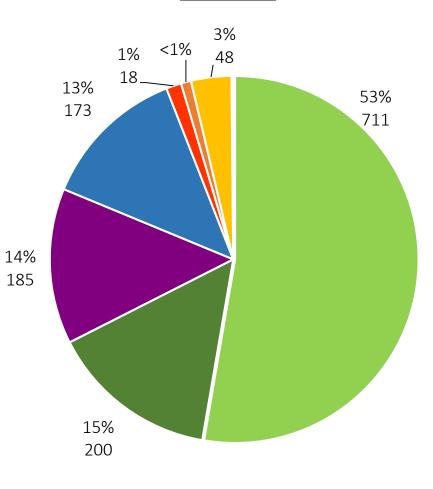


# Land Use: Composition Between Cities

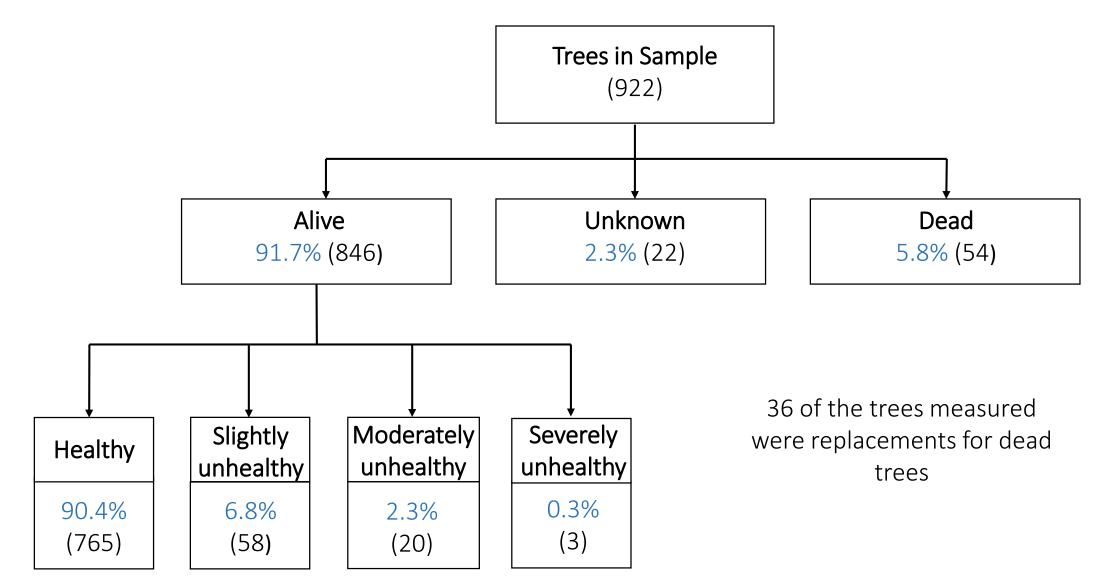




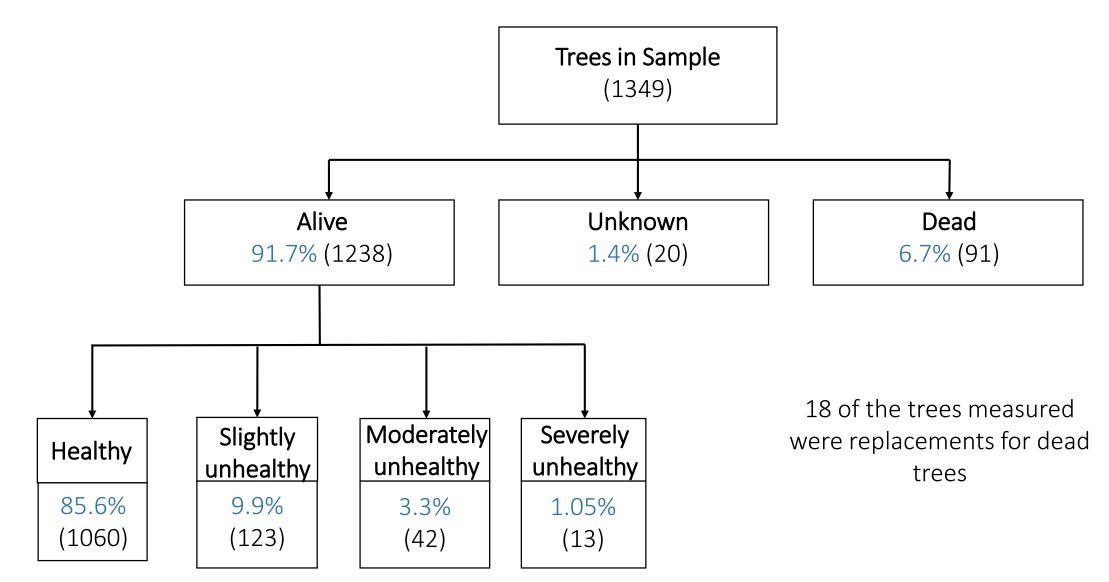
Fall River



# Chicopee Tree Survivorship



# Fall River Tree Survivorship



### Most Common Species Planted: Vigor & Survivorship in Chicopee



Sweetgum 95% : n=61 Mean vigor=1.35 Tulip tree 79% : n=57 Mean vigor=1.49 Littleleaf Linden 93% : n=46 Mean vigor=1.12 American Elm 95% : n=41 Mean vigor=1.15 Eastern Redbud 86% : n=38 Mean vigor=1.05

### Species with Lowest Survivorship: Chicopee



Dawn Redwood 53% : n=15 European Beech 62% : n=8

White Oak 75% : n=12 Black Gum 75% : n=16 Tulip Tree 79% : n=57

### Most Common Species Planted: Vigor & Survivorship in Fall River



Littleleaf Linden 93% : n=104 Mean vigor=1.14 Eastern Red Cedar 87% : n=87 Mean vigor=1.08

Red Maple 98% : n=76 Mean vigor=1.14 Freeman Maple 100% : n=74 Mean vigor=1.05 Pin Oak 89% : n=67 Mean vigor=1.18

### Species with Lowest Survivorship: Fall River



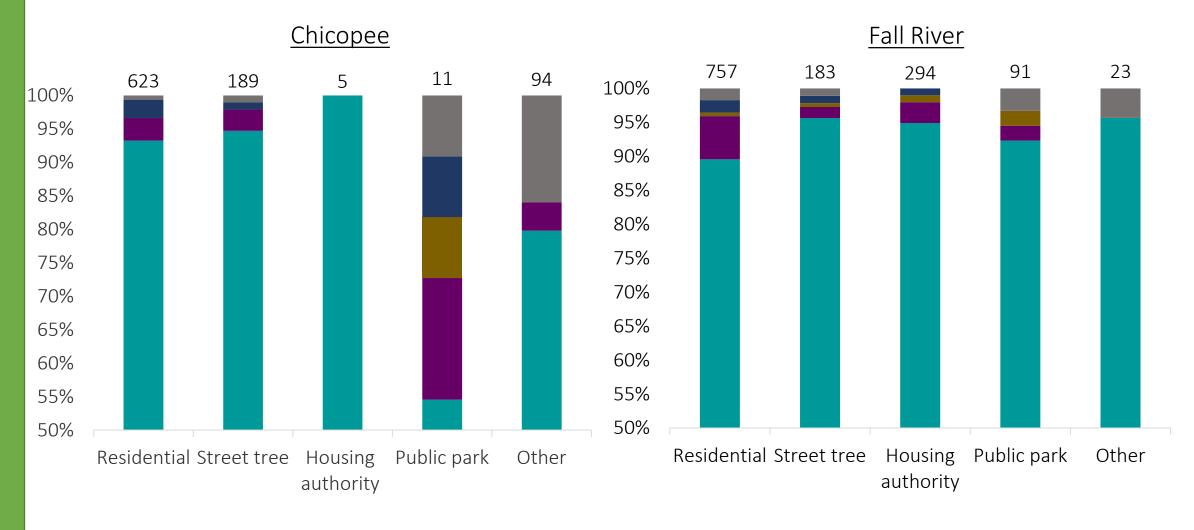
Swamp White Oak 44% : n=9 Red Oak 66% : n=6

White Oak 66% : n=6 Black Gum 74% : n=61 Scarlet Oak 77% : n=9

## Ownership Types

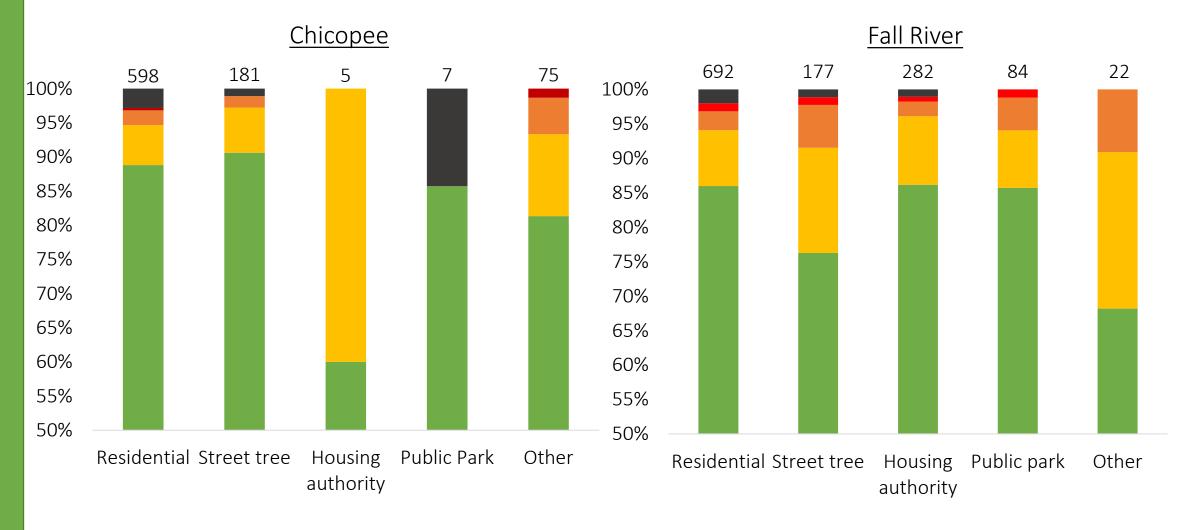
	Street Trees	Private Trees	Housing Authorities	Maintained Parks		
Stewardship responsibility	Maintained by the DCR and/or Department of Public Works (or equivalent)	Maintained by private residents or institutions	Maintained by on-site housing authority maintenance crews and/or DCR	Maintained by the Department of Public Works (or equivalent)		
Size	Generally a larger caliper stem at planting (2.0-2.5 in)	Generally a smaller caliper stem at planting (1.5-2.0 in)	Generally a larger caliper stem at planting (~2.5 in)	Generally a larger caliper stem at planting (~2.5 in)		
Stresses	Include traffic, vandalism & lower quality soil. Road salt/sand.	Include damage from landscaping & infrequent watering	Include damage from landscaping & infrequent watering, in addition to vandalism	Include damage from landscaping & infrequent watering, in addition to vandalism <sup>41</sup>		

### Mortality Comparison: Ownership



■ Alive ■ Removed ■ Stump ■ Standing dead ■ Unknown

### Vigor Comparison: Ownership



■1 ■2 ■3 ■4 ■5 p=0.0572



#### Introduction

HERO program Greening the Gateway Cities



**Tree Survey** Data collection Vigor & Survivorship

Interview Response Data collection Program progress & place-making

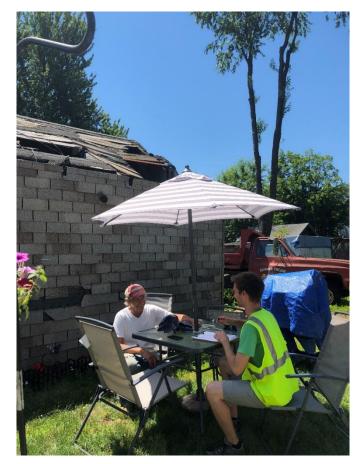


Summary of Findings & Future Research Survivorship of species Interview responses

### Interview Research Questions

### What factors influence sense of place for organizational actors and residents?

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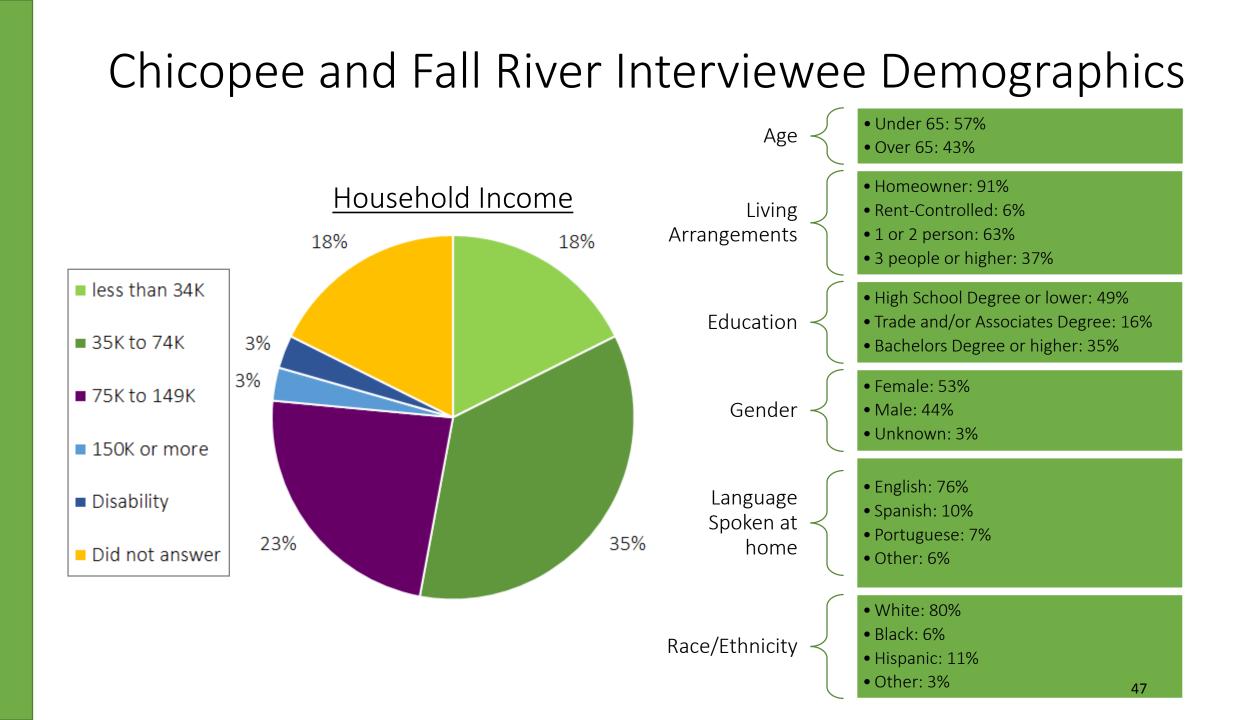


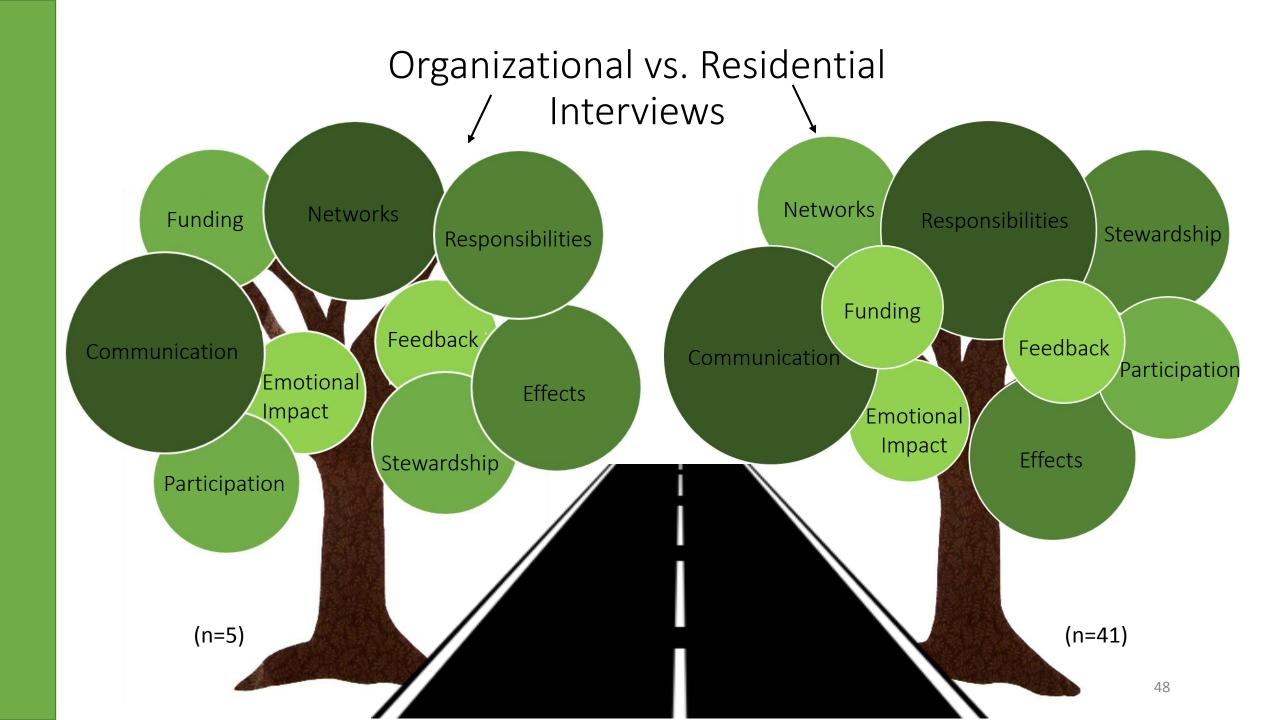
## Data Collected

- 161 Residents called
- 28 Residents agreed to interviews
- 41 Interviews conducted:
  - 35 Homeowners (residents)
  - 5 Organizational representatives
  - 1 City official

Nodes				
*	Name A	Sources	References	
~ <b>O</b>	Budget	15	37	
-0	Communication	32	126	
<b>•</b>	Effects	31	115	
-0	Influential People	7	16	
<b>•</b>	Network_Relationships	26	56	
<b>±</b>	Ownership_Responsibilities	31	119	
<b>•</b>	Participation_Reasons	24	62	
0	Stewardship_Tree Care	33	110	
	Suggestions	23	55	

- Interviews transcribed
- Data coded and organized into themes (nodes)
  - 9 main nodes





## Organizations Interviewed

#### Chicopee

- Valley Opportunity Council
- City Planning Department

#### Fall River

• Fall River Street Tree Planting Program (FRSTPP)





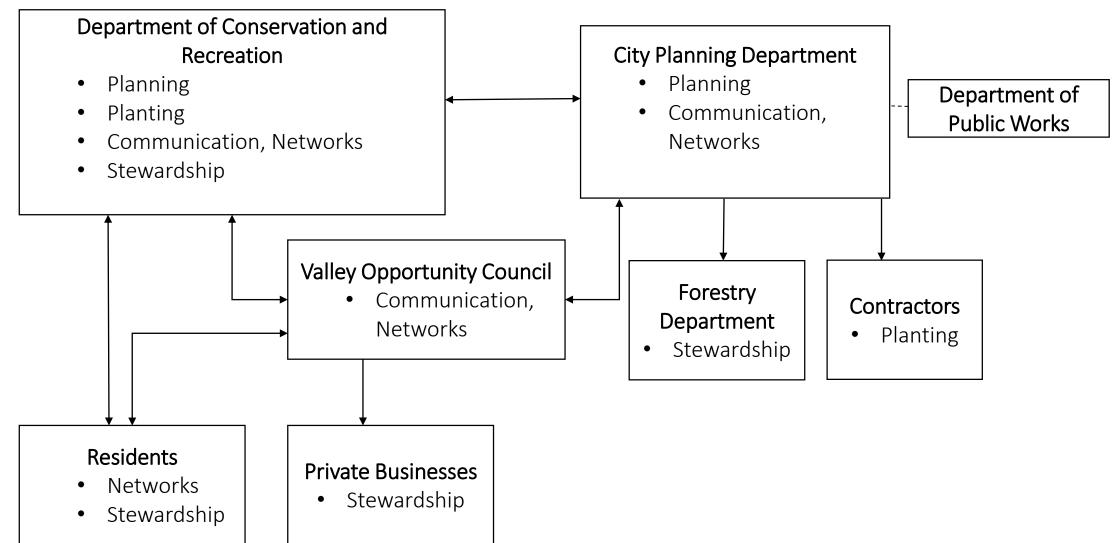
Fall River Street Tree Planting Program, Inc.



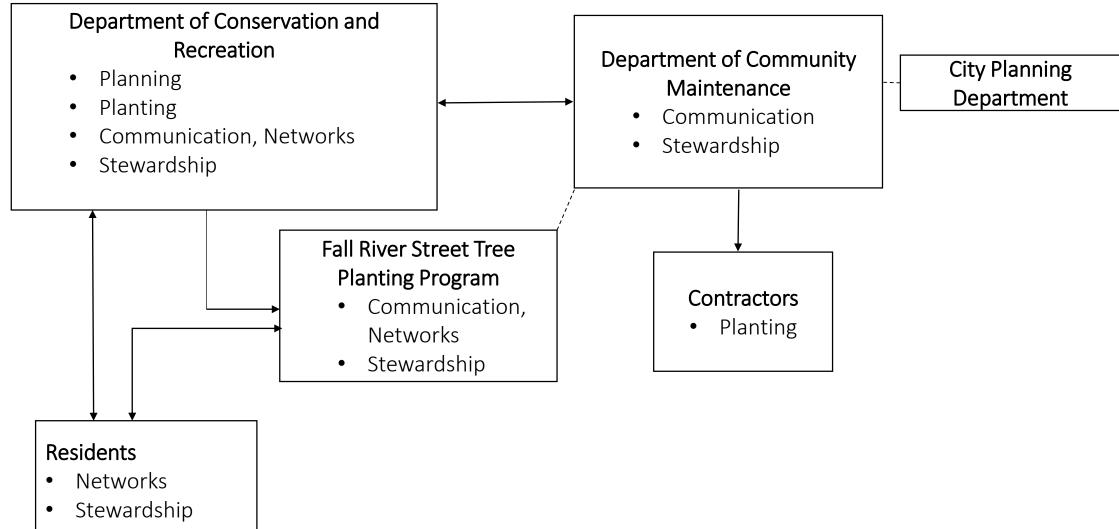


Rowan Moody and Elizabeth Lohr interviewing FRSTPP member & part-time DCR planter

### Networks and Actions in Chicopee



## Networks and Actions in Fall River



# Participation

# What are reasons for organizations to **participate** in GGCP?

"We are invested in the community and invested in creating opportunities making it a good place to live in for people to make sure that they have their needs met."

*"Increasing energy efficiency at home and the overall air quality of the community."* 

"It is simply improving the conditions of the neighborhood and increasing tree canopy."

# Why do residents **participate** in the GGC program?

"I thought that my property was pretty barren and I just- I miss trees, I'm used to having trees, so I was more than thrilled, I was very happy."

"I mean, if you were to go out and buy 7 trees, imagine how much that would cost. I think it's wonderful that it is a free program for the people that are interested."

"Well, I always liked trees, I think that they are good for the environment. Also, for privacy purpose that's more or less it. I always liked trees and it beautifies the property. I figured it was an opportunity to get it." 52

## Networks

# How do organizations **network** with one another?

*"I think it is a very strong partnership, we create events together."* 

"Mary Ann [Wordell] actually worked quite hard to get it established, oh you know, there was some book keeping and stuff that needed to be done, so she did some work with that."

"Our local government is the town offices and city office. Also, it includes the mayor, planning department, and park and recreational department those are the primary."

#### How do trees connect residents to **networks**?

"These five houses here, these neighbors stick together. He's got trees in his yard, he got some in his yard, the guy across the street got some in his yard. So we're like affiliated like a little organization here with the trees, you know?"

"Through our neighborhood association, we found out about the, ah, you know free trees being given away, so that's how, we got involved."

"I got involved in the program from my neighbor... So I asked the neighbor, I says, 'Those trees must have been expensive, no?' He says 'No, the city's providing them.' Then this [other] guy seen my trees, he asked me the same question, 'How much do these trees go for?' 'I got them for free.' He goes, 'Wow, heck you got his number?'"

# Communication

# How do organizations **communicate** with partners and residents?

"DCR approached us [City official] and said we would like to bring the Greening the Gateway Cities Program to Chicopee."

*"Changing people's perception about the value of trees."* 

"There has been really good outreach and educating the public on the benefits of street trees, and how they are taken care of, why they are so important."

#### How do residents and the DCR **communicate**?

"Through Mary Ann...she came to our neighborhood meeting. We have a neighbor meeting once a month she explained to everyone about the free trees you can get."

"Word of mouth means everything."

"The DCR gave me information. I call the DCR whenever I have questions, and they come by to help out and share information."

# Responsibilities

How are organizations **responsible** for the stewardship of trees planted?

"We recognized the planning, community development and the forestry department; we really did not have an understanding of the extent of our urban forest."

"Ensuring that we were planting the right species the right cultivar in the right place."

# Who do residents think should be **responsible** for planted trees?

"For the trees in front of my property, the biggest or most important person is going to be me to take care of them...I'm here everyday and I can see if there is anything happening to them."

"This is a request program...so why request them if you're not going to take care of them?...I think it should be the [responsibility of the] individual person and if it's in the city or parks then the community and local government."

"The city should be taking care of them. Not the person that's got the house across from that tree. The city should be taking care of them." 55

## Effects

# What will be the **effects** of trees in the community?

"3 or 4 degrees of cooling."

*"It makes a nice living space for people, it provides shade, and improves the quality of the air."* 

"We try to plant trees in the city, to help people be aware of how trees benefit the community, the proper way to plant trees.

# What do residents think are the **effects** of trees?

*"I just think it beautifies the neighborhood...I mean for me, it's just the aesthetics of it."* 

"So hopefully when the trees goes up and kind of creates a shade, I mean it lowers my bill, so. That's my goal, as much as I want to enjoy the beauty of it."

"I think it's healthier having the greenery and the trees."

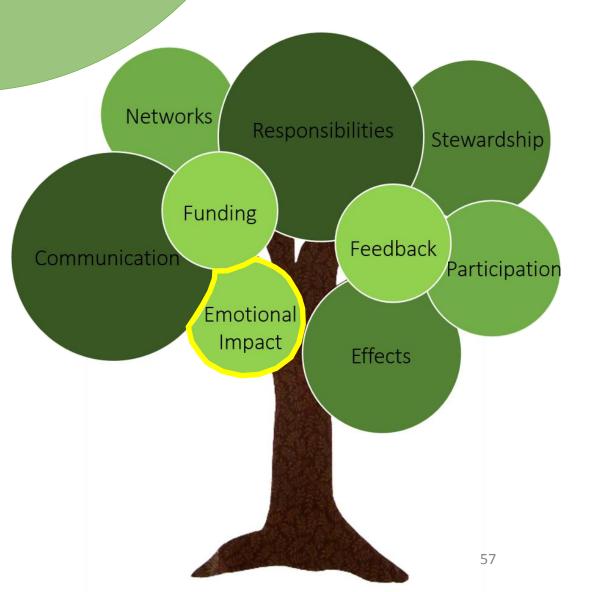
# Effects

# What characteristics do residents attribute to trees? (e.g. **emotions**, nostalgia)

"She loved the little tree because I decorate it – Everybody loved it. I was SO afraid that first year, two years, that somebody was gonna... come and take it, it was so darling. It was so cute... I used to talk to it!

"It made me happier! I don't know about anybody else I can't really speak for them. I enjoy seeing trees being planted, I don't know if it's because of my age, I've seen trees grow all my life but I enjoy it I think it's a good thing."

"I see a lot of the younger generation going into the park which wasn't happening before. And I see the ones with their little kids now going into the park, and that's a great thing. I did that with my kid, you know what I'm sayin'?"



# Stewardship

#### How do residents care for the trees?

*"I water in the morning, and water when the sun comes down. Two times a day. I give them probably about three to five gallons each."* 

"I asked them...if that could be sprayed, cause I thought I had read online that even fir trees can get gypsy moths...I think that was a big mistake on my part...but the fruit tree did very well!"

"I don't water my trees. Nature does that"



# Challenges

# What are the **challenges** that organizations face?

"There will be few residents who are opposed and are really scared of trees for whatever experience."

*"People's perception of leaves is that they are bad and they're not!"* 

*"If it gets on the neighbor property I have to cut it down because it gets in the way."* 

# What **challenges** make residents hesitant to get trees?

*"I wanted smaller trees, so future storms wouldn't cause problems."* 

"I think the reluctance for trees is the leaves, people don't want to rake the leaves."

"I said, 'Well I really don't want trees because I can't take care of it.'...I don't want leaves in my gutters and stuff like that, I wanted my property very simple for me to take care of. I'm 83 years old, so I-- and that's quite far down, that's 170 feet. So that would mean my carrying a bucket of water to go down there. So it's not possible for me to go down there."

## Feedback

#### What feedback do residents offer?

*"I think there needs to be more outreach of the program.* So many people ask me about the trees but they have never heard of the GGCP. If more people knew, many of them would participate."

*"I think it would be great if they left a note or called when they check the trees."* 

"I mean, you visit ever, you know, once a year, check up on people, like Rachel and her little crew maybe come by once a year. That'd be nice, this is nice. You know, that way I know I'm doing something right. I mean, I could be doing something wrong forever, and not get a result. So a follow-up visit once a year, to me is a good idea."



## Interview Summary

#### Stewardship Roles

- Organizational actors (DCR, VOC, FRSTPP): Primary stewards for public trees
- Residents and Property Owners (commercial, industrial, etc.): Care for private trees

#### Residents credit trees with:

- Beautification
- Cooling
- Increase property value
- Health benefits
- Emotion and nostalgia

#### Organizations:

- Perceive the same benefits as residents
- Added broader community outlook





HERO Graduate Advisor Nick Geron talks to resident [upper window]



#### Introduction

HERO program Greening the Gateway Cities



**Tree Survey** Data collection Vigor & Survivorship

Interview Response Data collection Program progress & place-making



Summary of Findings & Future Research Survivorship of species Interview responses

## Tree Measurement Comparisons: All Cities

Year Surveyed	City [DCR trees]	Percent Alive	Mean DBH (In.)	Mean Height (ft.)	Mean Crown Width (ft.)	Mean Vigor	Number of Street Trees (surveyed)	Number of Trees (surveyed)
2018	Fall River [1,988]	92	1.48	10.46	5.14	1.26	177	1349
20	Chicopee [951]	92	1.22	10.13	5.16	1.22	181	922
	Holyoke	78	2.25	11.8	6.04	1.72	515	842
2017	Chelsea	86	2.17	13.4	6.87	1.78	373	432
	Revere	94	1.68	11.5	5.48	1.51	116	116

## Summary of Findings

### Tree Vigor & Survivorship

- Composition and survivability was consistent across both Chicopee & Fall River
- Planting conditions with clear definitions of ownership had better tree vigor & survivorship
- Native trees had significantly lower vigor & survivorship than non-native trees
- Ornamental & fruit trees had significantly higher survivorship than shade & evergreen trees

### **Program Progress & Place-making**

- GGCP creates networks and lines of communication between state, city agencies, and residents
- Communication regarding trees foster new lines of communication & may influence future programs
- Both residents and organizations wish to continue to see the expansion of GGCP

### **Observations & Recommendations**

- High survivorship in commonly planted species
- Large proportion of shade trees planted
- Residents are eager for more DCR engagement
  - Tree care notes & annual check-ins
  - Increase visual presence in community





## Future Research Goals

### Tree Vigor & Survivorship

- Continue surveying trees to monitor patterns in tree vigor, survivorship, and stewardship
- Model the ecosystem services that the future canopies will provide
- Assess vulnerability of tree species in planting program

### **Program Progress & Place-making**

- Conduct more interviews to get a more demographically representative sample
- Better understand all lines of communication between actors, especially government actors
- Understand why people choose not to participate in the program and how to strengthen partnerships with local grassroots organizations

### Acknowledgements

Leaders and Volunteers of the VOC & FRSTPP

Resident & Stakeholder interviewees

Residents of Chicopee & Fall River

Clark University & the John T. O'Connor '78 Fund

for Environmental Studies

Administrative Support

Rachel Levitt Kayla Peterson Pamela Dunkle Arthur Elmes **DCR** Mat Cahill Rachel De Matte Sarah Greenleaf Lou Allard Todd Gildersleeve

U.S. Forest Service

Lara Roman







The HERO team at a Fall River residence

# Thank you.

### References

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Name: RCA	Name: EL	
	Experience Level: N I E	Sector ID: 104
TreeID: 100713	Speies: Oxydendrum a	rboreum
Date Planted: 10/4 2015 Re	sient Tel: 999 - 999 - 9	999
	omments: trunk and i	nsect damage
Address: 25 Nowhere S	t.	
City: Chicopee		
Date Measured:		0
Site Type: Front Yard	Land Use: Multi - famile	y <u>Kesidential</u>
Mortality: A SD R S U DBH1: <u>2.4</u> @ height:	Basal Sprouts: Yes	@ height:
DBH2: @ height:	DBH5:	@ height:
DBH3: @ height:	DBH6:	@ height:
Height: 15 ft	in	
Width 1:ft	in Width 2:	ft
Vigor Class: 1 (2) 3 4 5	Dist. to impervious 1:	ft <u>5</u> i
Time to Measure (min):	_ Dist. to impervious 2: <u>3</u>	fti
Notes for Supervisory Review:		